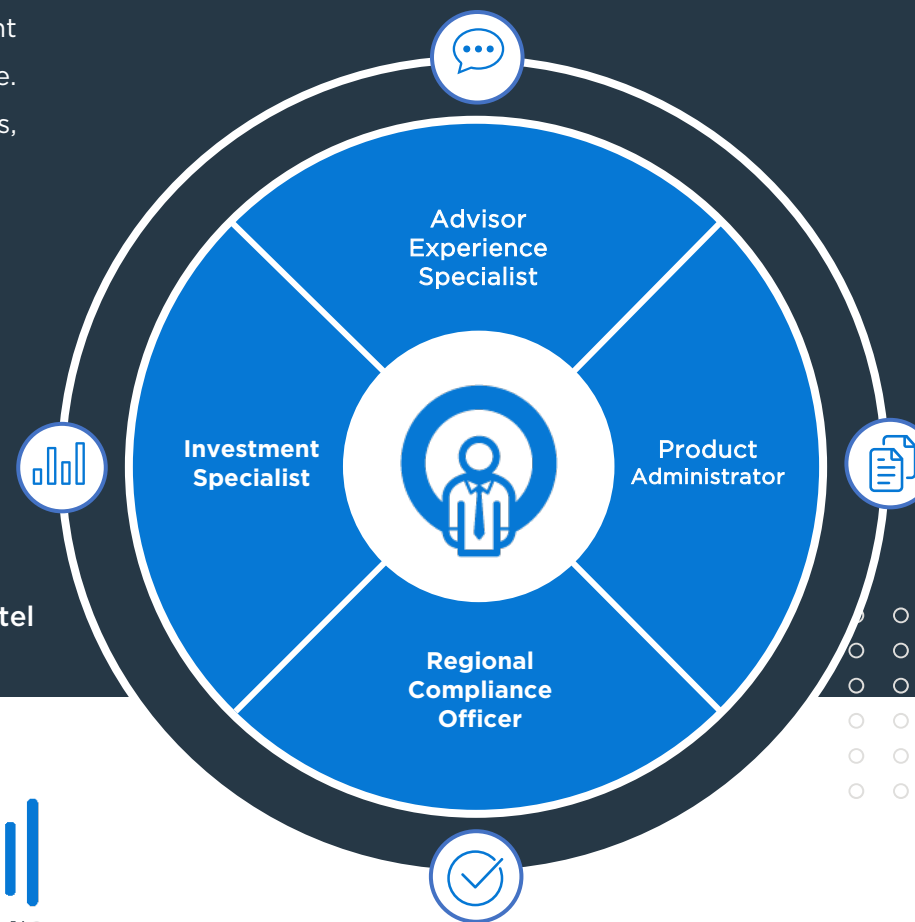


# Why Partner with HUB Capital?



When you partner with us, you get what you need to confidently deliver, explain and implement valuable investment planning advice for your clients — even in the face of unprecedented change. From navigating complex compliance and fiduciary issues to communicating their implications, we're here to help you deliver client experiences that will build trust, loyalty — and your business.

- ✓ Encourage independence
- ✓ No proprietary product
- ✓ No preferred book composition
- ✓ No dealer preferred account or product types
- ✓ Offering both client name & nominee through our intermediary Agora
- ✓ Fee Based accounts available
- ✓ Enterprise e-signature solution
- ✓ Practice management resources
- ✓ Competitive payout grid and fees
- ✓ Transfer Follow-Up team
- ✓ Portfolio analysis support through CapIntel



RepVision  
Fully Digital  
Intermediary  
Solution



Exclusive Referral  
Agreements



Health & Dental  
Benefit Program



hubcapital.ca  
email address



Amplify  
Social Media  
Tools

**HUB Capital Inc.**



## RepVision

- Online Client access
- Automated Fund Fact Delivery
- Pre-populated Forms
- Customized Client Statements
- Online Trading Platform



## Referral Partners

- Nest Wealth
- Manulife Bank
- BMO Mortgages
- National Bank
- Connor, Clark & Lunn
- Manulife Private Wealth
- Dixon Mitchell



Full product shelf offered by these partners and more:



**CONTACT US**